

Case Study: Cheeky Monkeys Nursery Group

Nursery & Childcare



£144k

capital allowances
uncovered

Cheeky Monkeys is a group of Ofsted registered day nurseries located in North East England. The group comprises of four nurseries across the Stockton-on-Tees area. Three of the four nursery properties qualified for tax relief. The properties were purchased for a combined total of £355,000.

Overview of the claim

£27k

unlocked in
total tax savings

Introduced to Zeal via the National Day Nurseries Association (NDNA), the owner of Cheeky Monkeys was surprised that her properties qualified for this specialist tax relief. Two of the nurseries still had the original fixtures, only having had some routine repairs and maintenance, but the third had been significantly refurbished with many of the original fittings replaced. Due to this, our team acquired an invoice with a breakdown of the costs from the construction company who completed the works.










£3k

reclaimed as a cash
rebate for overpaid
tax (after fee)

The result

Across the three properties, over £143k was uncovered in capital allowances, saving over £27k in corporation tax for the owner. The owner was also entitled to a cash tax repayment from HMRC of over £3k for overpaid tax. The remaining allowances have been carried forward and will continue to save the owner tax over the next few years.

Qualifying items:

 Lighting and Electric Systems	 Carpets and Flooring	 TV and Phone Ports
 Heating and Ventilation Systems	 Security and Fire Alarms	 Ironmongery
 Water Systems and Drainage	 Kitchens and Bathrooms	 Disposal Installations



"The process for the claim was very simple. Any tax savings are always a bonus, so it was a lovely surprise when they told us the outcome of our claim. You have nothing to lose, so would certainly recommend it to anyone that has purchased their premises."

Mrs Mehegan,
Owner of Cheeky Monkeys

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