

Case Study: Craigholme Bed & Breakfast

B&B, Hotel & Guest House



£68k

capital allowances
uncovered

Craigholme B&B is an end terraced property located in Bowness-on-Windemere, Cumbria. The Bed & Breakfast offers three luxury bedrooms including a Guest Suite, Large Double and Standard Double rooms – each with their own private bathroom. The current owners purchased the property in 2013 for £297,000. Pleased with the results, the owner and their accountant have since referred multiple other business owners to Zeal.

£20k

unlocked in
total tax savings

Overview of the claim

After receiving an estimate of the tax savings concealed in the property, the owner requested that our team collaborated directly with her accountant to claim the capital allowances opportunity identified. As instructed, the accountant provided the necessary documents and tax returns.










£4k

reclaimed as a cash
rebate for overpaid
tax (after fee)

The result

Due to COVID-19 travel restrictions at the time, a virtual survey of the building was completed to establish all eligible expenditure. Two days after survey completion, our tax team sent the findings and report to the owner and their accountant for approval. This was submitted to HMRC later the same day. Around £68k in qualifying allowances was found hidden within the B&B. The claim generated almost £20k in tax savings for the owner, including a cash rebate of £4k for overpaid tax. The owner's next tax bill was also completely eliminated.

Qualifying items:

 Lighting and Electric Systems	 Carpets and Flooring	 TV and Phone Ports
 Heating and Ventilation Systems	 Security and Fire Alarms	 Ironmongery
 Water Systems and Drainage	 Kitchens and Bathrooms	 Disposal Installations



"I'm thrilled I asked you (via my Accountant) to apply for this tax relief. I was a little apprehensive at first as you don't think that these things are viable but I was very wrong in my case. Zeal were professional and courteous. The result was very quick with a speedy payment to my account. My accountant was equally impressed."

Mrs Barton,
Owner of Craigholme B&B

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