

# Case Study: B&B. Hotel & Guesthouse

## Craigholme Bed & Breakfast

Craigholme B&B is an end terraced property located in Bowness-on-Windemere, Cumbria. The Bed & Breakfast offers three luxury bedrooms including a Guest Suite, Large Double and Standard Double rooms – each with their own private bathroom. Pleased with the results received, the owner has since referred multiple other business owners to us. The owners' accountant has also become an introducer for Zeal, advocating making a claim to their other clients.



### How much was the claim worth?

£67k

capital allowances uncovered

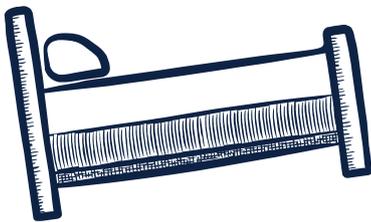
£19k

unlocked in total tax savings

£4k

reclaimed as a cash rebate for overpaid tax (after fee)

### About the claim



After confirming they were happy with the bespoke proposal we provided, the owner asked that we liaise directly with their accountant, who provided the necessary documents and tax returns. As the property had been used for residential purposes before purchase, no claim had been made and therefore the owner was entitled to make a full claim for allowances.

Due to travel restrictions caused by COVID-19 at the time, a virtual survey of the building was done. Only two days later, our tax team sent the findings and report to the accountant for evaluation. The final report was approved and sent to HMRC later the same day. More than £67k in qualifying allowances was found hidden within the B&B, meaning 22% of the original purchase price was eligible for tax relief.

### Qualifying items



Electrical and lighting systems



Carpets and flooring



Heating and ventilation systems



TV and Phone ports



Bar and reception counters



Ironmongery



Kitchens and bathrooms



Fire and security systems

**STAA**

Short Term Accommodation Association

★ Trustpilot ★★★★★

### What our client said... Mrs Barton, Owners of Craigholme Bed and Breakfast



"I'm thrilled I asked you (via my Accountant) to apply for this tax rebate. I was a little apprehensive when I received the details in the post as you don't think that these things are viable but I was very wrong in my case. The whole procedure was carried out in a very professional and courteous manner. The final result was very quick with the payment to my account speedy. I would not hesitate to recommend them and I am pleased that they may receive further business through my Accountant as he was equally impressed."

**ZEAL**

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