

# Case Study: Hospitality

## The King's Head Hotel (Public House)

The Kings Head Hotel is a family run public house and hotel situated in Usk, Newport. Dating back to 1588, the pub maintains an atmosphere of authenticity and old world charm. The hotel also contains seven accommodation rooms above the bar and restaurant. The property was purchased by the current owner for £225,000 in 1990.



### ✧ How much was the claim worth?

**£67k**

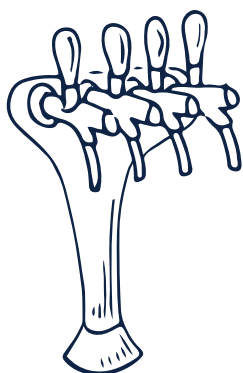
capital allowances  
uncovered

**£26k**

unlocked in  
total tax savings

**£4k**

reclaimed as a cash rebate  
for overpaid tax (after fee)



### ✧ About the claim

The owner was intrigued to learn more about the undetected allowances within his property after hearing about the successful claim another business owner in the area had achieved. Following a face-to-face consultation with one of our specialists, the owner was amazed by the amount of tax savings his property was sitting on and was eager to proceed as quickly as possible.

Within days, one of our qualified capital allowances surveyors visited the property and carried out a technical building survey to identify the full scope of qualifying expenditure. The unclaimed allowances amounted to £67,000, equating to nearly 30% of the purchased price. This generated tax savings of more than 26k for the owner, including a cash rebate of over £4k for previously overpaid tax. The owner's next tax bill was also lowered by 40% as a result of making this claim.

### ✧ Qualifying items



Electrical and lighting systems



Heating and water systems



Bar counters and beer pumps



Kitchens and bathrooms



Disposal installations



TV and Phone ports



Ironmongery



Fire and security alarms



### What our client said... Mr Musto, Owner of The King's Head Hotel

*"I had no idea that I could make this kind of claim and I'd have been none the wiser without HJR Tax. The whole process was easy and only took a few weeks. I received two cash rebates from HMRC for overpaid tax totalling more than £4,000 and now I have thousands left over which will reduce my tax payments over the next five years."*

