Case Study: The King's Head Hotel



£67k capital allowances uncovered

The Kings Head Hotel is a family run public house and hotel situated in Usk, Newport. Dating back to 1588, the pub maintains an atmosphere of authenticity and old world charm. The hotel also contains seven accommodation rooms above the bar and restaurant. The property was purchased by the current owner for £225,000 in 1990.

£27k

unlocked in total tax savings

£4k

reclaimed as a cash rebate for overpaid tax (after fee)

Overview of the claim

The owner was intrigued to learn more about the undetected allowances within his property after hearing about the successful claim another business owner in the area had achieved. Following a face-to-face consultation with one of our specialists, the owner was amazed by the amount of tax savings his property was sitting on and was eager to proceed as quickly as possible.



The result

Within days, one of our qualified capital allowances surveyors visited the property and carried out a technical building survey to identify the full scope of qualifying expenditure. The unclaimed allowances amounted to £67,000, equating to nearly 30% of the purchased price. This generated tax savings of almost £27k for the owner, including a cash rebate of over £4k for previously overpaid tax. The owner's next tax bill was also lowered by 40% as a result of making this claim.

Qualifying items:



Lighting and Electric Systems



Carpets and Flooring



TV and Phone Ports



Heating and Ventilation Systems



Security and Fire Alarms



Ironmongery



Water Systems and Drainage



Kitchens and Bathrooms



Bar Counters and Pumps



"I had no idea that I could make this kind of claim and I'd have been none the wiser without Zeal. The whole process was easy and only took a few weeks. I received two cash rebates from HMRC for overpaid tax totalling more than £4,000 and now I have thousands left over which will reduce my tax payments over the next five years."



Mr Musto, Owner of The King's Head

