

# Case Study: South Wing Holiday Home

Self-Catering & Furnished Holiday Let



## £150k

capital allowances  
uncovered

Surrounded by an acre and a half of gardens and woodland, South Wing is a beautiful, modernised 17th century house located in North Yorkshire. This luxury holiday home can cater for up to fourteen, with five very large comfortable bedrooms, a well-equipped kitchen, oak-panelled dining room and a huge lounge. The property was purchased in 2008 for £545,000.

## £30k

unlocked in  
total tax savings

### Overview of the claim

After attending Zeal's capital allowances seminar at a virtual conference organised by the Professional Association of Self-Caterers (PASC), the owners requested a no obligation review from our team to estimate the unclaimed tax relief hidden within their property. Upon seeing the tax savings they could be entitled to, the owners brought the findings to their accountant who advised them to proceed.










## £2.5k

reclaimed as a cash  
rebate for overpaid  
tax (after fee)

### The result

Following a technical site survey from one of our in-house surveying experts, almost 28% of the original purchase price was uncovered in qualifying embedded fixtures. The owner received an immediate cash refund from HMRC of £2,500 and will also benefit from £30,000 in future tax savings. In addition, their next tax bill on account was reduced by 15%.

## Qualifying items:

 Lighting and Electric Systems	 Carpets and Flooring	 TV and Phone Ports
 Heating and Ventilation Systems	 Security and Fire Alarms	 Ironmongery
 Water Systems and Drainage	 Kitchens and Bathrooms	 Disposal Installations



"I came across Zeal during a PASC webinar and contacted them. They explained the process and the anticipated benefits - basically a sizable capital allowance and a tax saving of almost £30k. The whole exercise took a few weeks, was super simple and the Zeal team explained everything very clearly. I highly recommend them."



Andrew Wyborn,  
Owner of South Wing

# ZEAL



hello@gozeal.co.uk | www.gozeal.co.uk