

Case Study: Assisted Living & Care Homes

Gateway Support and Care Ltd

Established in 1990, Gateway is a leading assisted living provider in South Wales. that specialises in providing tailored care and support to individuals with mental health needs, personality disorders, learning disabilities and substance misuse issues. In 1990, 1999 and 2003, the provider company purchased three properties, spending a total of £297,350.



✧ How much was the claim worth?

£78k

capital allowances
uncovered

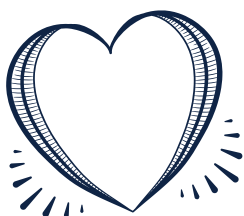
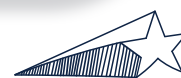
£31k

unlocked in
total tax savings

£11k

reclaimed as a cash rebate
for overpaid tax

✧ About the claim



Following advice from their accountant the owners sought an estimate from Zeal of the tax relief available to them. The team prepared a detailed proposal and collated the necessary information required from the client to progress the claim.

A few days after approval of the proposal, one of Zeal's qualified in-house surveyors visited all three properties to ensure the full scope of qualifying 'embedded fixtures' was uncovered. This enabled our tax specialists to compile a valuation report to file with HMRC. Over 25% of the combined purchase price was identified in unclaimed allowances, resulting in £31,000 in future tax savings for the owner. This also included a cash rebate of £11,000 for overpaid tax.



Electrical and lighting systems



Disposal installations



Kitchens and bathrooms



Heating and ventilation systems



TV and Phone ports



Fire and security alarms



Hot and cold water systems



Ironmongery

★ Trustpilot ★★★★★

What our client said... Mr Owen, Owner & Responsible Individual at Gateway Support & Care Ltd

"We had no idea that our properties would be classed as commercial buildings and therefore eligible for this type of claim. Our accountant knew about it but advised that we speak with Zeal as they are specialists . . . and indeed they were. We're thrilled with the amount of tax relief we were able to claim and we also received a nice sum as a cash rebate for overpaid taxes we didnt even know we'd paid!."



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