

Case Study: Hospitality

The Six Bells (Pub, Restaurant & Inn)

The Six Bells is a family run pub, restaurant and inn situated in the beautiful countryside of Berkshire. The property offers four en-suite accommodation rooms, conference facilities and boasts an AA four-star rated kitchen.

The building was purchased in 2003 for £400,000.



✧ How much was the claim worth?

£126k

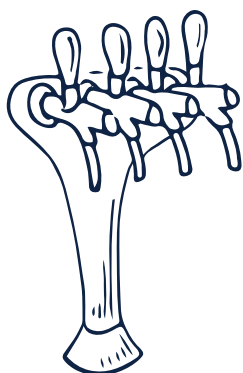
capital allowances
uncovered

£36k

unlocked in
total tax savings

2003

property
purchase year



✧ About the claim

Although sceptical at first, once Team Zeal explained that claiming on the embedded fixtures within the property would result in a significant tax refund and future tax savings, the owners were happy to proceed.

A specialist property survey identified over £125,000 in qualifying capital allowances which their accountant was unable to claim. Following submission, HMRC raised a query relating to one of the partners, however, luckily for the owners, we deal with HMRC on behalf of our clients as part of the process.

Our tax team quickly resolved the issue and secured more than £36k in tax savings for the owners including a sizeable cash tax refund of almost £12,000.

✧ Qualifying items



Electrical and lighting systems



Disposal installations



Heating and water systems



TV and Phone ports



Bar counters and beer pumps



Ironmongery



Kitchens and bathrooms



Fire and security alarms



What our client said... Mr & Mrs Harman, Owners of The Six Bells

"We had no idea our business property was sitting on such a big entitlement! Zeal took the time to explain everything in detail. They took care of everything on our behalf, even when there was a query from HMRC. We cannot fault the service!"

ZEAL

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