

Case Study: Gateway Support and Care Limited

Assisted Living & Care Home



£78k

capital allowances
uncovered

Established in 1990, Gateway is a leading assisted living provider in South Wales. that specialises in providing tailored care and support to individuals with mental health needs, personality disorders, learning disabilities and substance misuse issues. In 1990, 1999 and 2003, the provider company purchased three properties, spending a total of £297,350.

£31k

unlocked in
total tax savings

Overview of the claim

Following advice from their accountant the owners sought an estimate from Zeal of the tax relief available to them. The team prepared a detailed proposal and collated the necessary information required from the client to progress the claim.










£11k

reclaimed as a
cash rebate for
overpaid tax

The result

A few days after approval of the proposal, one of Zeal's qualified in-house surveyors visited all three properties to ensure the full scope of qualifying 'embedded fixtures' was uncovered. This enabled our tax specialists to compile a valuation report to file with HMRC. Over 25% of the combined purchase price was identified in unclaimed allowances, resulting in £31,000 in future tax savings for the owner. This also included a cash rebate of £11,000 for overpaid tax.

Qualifying items:

 Lighting and Electric Systems	 Carpets and Flooring	 TV and Phone Ports
 Heating and Ventilation Systems	 Security and Fire Alarms	 Ironmongery
 Water Systems and Drainage	 Kitchens and Bathrooms	 Disposal Installations



"We had no idea that our properties would be eligible for this claim. Our accountant knew about it but advised we speak with Zeal as they are specialists. We're thrilled with the amount of tax relief we were able to claim. We also received a nice sum as a cash rebate for overpaid taxes we didn't even know we'd paid!"



Mr Owen, Owner of
Gateway Support & Care

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