# Case Study: The Six Bells



£126k

capital allowances uncovered

£37k

unlocked in total tax savings

£7k

reclaimed as a cash rebate for overpaid tax (after fee)

The Six Bells is a family run pub, restaurant and inn situated in the beautiful countryside of Berkshire. The property offers four en-suite accommodation rooms, conference facilities and boasts an AA four-star rated kitchen. The building was purchased in 2003 for £400,000.

### Overview of the claim

Although the owners were sceptical at first, once our team explained that claiming on the 'embedded fixtures' within their property would result in a significant tax refund and future tax savings, the owners were happy to proceed.



#### The result

A specialist property survey completed by Zeal identified over £126,000 in qualifying capital allowances which the owner's accountant was unable to claim for them. Following submission, HMRC raised a query relating to one of the partners. However, luckily for the owners, Zeal deal with HMRC on behalf of clients as part of our service - all included in our fee. Our tax team quickly resolved the issue and secured around £37k in tax savings for the owners including a sizeable cash tax refund of over £7,000.

## Qualifying items:



Lighting and Electric Systems



Carpets and Flooring



TV and Phone Ports



Heating and Ventilation Systems



Security and Fire Alarms



Ironmongery



Water Systems and Drainage



Kitchens and Bathrooms



**Bar Counters** and Pumps



"We had no idea our business property was sitting on such a big entitlement! Zeal took the time to explain everything in detail. They took care of everything on our behalf, even when there was a query from HMRC. We cannot fault the service!"



Mr & Mrs Harman, Owners of The Six Bells

